

Date: April 7, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in
NSE Scrip Code: UFO

Ref.: UFO Moviez India Limited

Dear Sir / Ma'am,

Sub: Annual Disclosure under Regulation 30(2) and declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith the disclosure made pursuant to Regulation 30(2) as of March 31, 2021.

Further, we hereby declare that we along with other promoter/promoter group/persons acting in concert, have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year ended March 31, 2021.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For **Advent Fiscal Private Limited**



Name: Narendra Hete
Authorized Signatory

Encl: a/a

CC:

Ms. Kavita Thadeshwar
Company Secretary
UFO Moviez India Ltd.
Valuable Techno Park, Plot No. 53/1,
Road No.7, MIDC, Marol, Andheri (E),
Mumbai – 400093
Tel: +91 22 40305060